

ELECTRONICALLY FILED
JUNE 23, 2006

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Holders of USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

13	In re: USA COMMERCIAL MORTGAGE COMPANY Debtor) BK-S-06-10725-LBR)) Chapter 11))
14	In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor) BK-S-06-10726-LBR)) Chapter 11))
15	In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor) BK-S-06-10727-LBR)) Chapter 11))
16	In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.) BK-S-06-10728-LBR)) Chapter 11))
17	In re: USA SECURITIES, LLC, Debtor.) BK-S-06-10729-LBR)) Chapter 11))
18	Affects))
19	<input type="checkbox"/> All Debtors) Date: June 21, 2006
20	<input type="checkbox"/> USA Commercial Mortgage Co.) Time: 9:30 a.m.
21	<input type="checkbox"/> USA Securities, LLC) Place: Courtroom #1
22	<input type="checkbox"/> USA Capital Realty Advisors, LLC)
23	<input type="checkbox"/> USA Capital Diversified Trust Deed)
24	<input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC)
25)
26)

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on the 23rd day of June, 2006 I served the following document:

Notice of Entry of Order Authorizing Official Committee of Equity Security Holders of USA Capital first Trust Deed Fund, LLC to Employ Alvarez & Marsal, LLC as its Financial and Real Estate Advisor Nun Pro Tunc to June 1, 2006 (Affects USA First Trust Deed Fund, LLC).

I served the above named document(s) by the following means to the persons as listed below:

- a. **ECF System.** See attached Notice of Electronic Filing attached hereto.
- b. **United States mail, postage full prepaid to the following:**
- c. **Personal service.**

I personally delivered the documents to the persons at these addresses:

For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.

For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

- d. **By direct email.**

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

- e. **By fax transmission.**

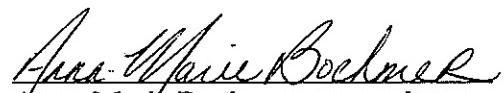
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

1 f. By messenger.

2 I served the document(s) by placing them in an envelope or package
3 addressed to the persons at the addresses listed below and providing them to
4 a messenger for service.

5 I declare under penalty of perjury that the foregoing is true and correct.

6 DATED this 23rd day of June, 2006.

7 
8 Anna-Marie Boehmer, an employee
9 of SHEA & CARLYON, LTD.

File a Notice:06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY**U.S. Bankruptcy Court****District of Nevada**

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 6/23/2006 at 8:53 AM PDT and filed on 6/23/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 781

Docket Text:

Notice of Entry of Order Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document (s)[780] Order on Application to Employ) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: Z:\USA Investors Committee #1500\Electronic Filing\NOE of Order approving A&M Employment App.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/23/2006] [FileNumber=7020904-0]
[46ab16496cedf2e08fb0449ca0f22dcd225070d72582c585df4c0ea163649d38379
8bb65e4df5d8fb3235334aff54bf2b21a58bf687d73ff16525084a51c9a]]

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